# BillQuick Web Suite 2014 Update Log

**List of items addressed in release 15.0.18.18 on January 5, 2015**

1. Project Screen: Under project security setting ‘Allow Access to other Manager's data’ is off. Now In project screen grid view when Project ID column is sorted, all projects are displayed thus ignoring the security. This was fixed

2. Time and Expense: Submittal: Under time and expense security setting ‘Show Submit options when submitting Time’ is off. Now on submitting Time or Expense, email is not send to the Managers (Client Manager/Project Manager/Employee Manager or Specific Employee). This was fixed

3. Timer: Under time security setting “Show Bill Rate and Cost Rate” is off. User is not allowed to see rates. In timer screen after selecting project id and activity id, click on “more” tab. Now when user clicks on “time” tab, rates are displayed. This was fixed

4. Security: “Copy To” feature was not working in online version.

5. Time Entry: While in Web Suite on the Time Entry tab, hitting the Web Suite refresh button will cause the Description field to go away. This happens easily when entering a new date range in the period section and refreshing the screen.

6. Time Entry: Project Rule: “Use rates from activity” is checked. Now when user made time entry for the activity with no bill rate assigned to it, it was using default employee rate based on rate rules. This is fixed.

7. Expense Log: Now Purchase Tax value is saved with 7 decimal places instead of rounding.

8. Expense Log: Project Rule: “Exempt Item Taxes” rule is checked. Now when you enter an expense entry for the project with expense id that has an expense tax amount. It does not apply the above rule correctly and keeps the tax intact. This was fixed

9. Expense Log: Now user can save 0 cost amount with any charge amount.

10. Billing Review: Write Up/ Down was not calculated correctly on Xtra entries.

11. Invoice Review: Under certain scenarios Write Up/ Down multiplier was stored incorrectly for a time entry, thus displaying fewer hours on certain invoice templates. This was fixed.

**List of items addressed in release 15.0.18.7 on November 24, 2014**

12. When the user makes a time entry using Web Suite Sheet View screen and they have a project control on the projects, it does not reset the activity if the user selects a project and Activity and then goes back and selects the project on which the activity is not allowed.

13. Time and Expense: Under certain scenario's blank alerts were displayed. This was corrected.

14. Time Entry Sheet View: Enable Start & stop time option from User preference. Now on saving time entry in new mode, start time and stop time label disappears. This was corrected.

15. Memo required prompts handled for "Quick Entry" Save and Update operations.

16. Time Entry Modules: Default start and stop time user preference was not working correctly. This was corrected.

17. Time Entry Sheet View: On updating existing entry by changing A-Hrs or B-Hrs would result in error message. This was corrected.

18. Time Entry Sheet View: If we change B-Hrs of an existing time entry, we notice stop time reset incorrectly in sheet view. This was corrected.

19. Global Setting – Billing Review: Added option in global settings that allow user to skip extra time entries for Write Up/ Write Down calculations. This happens when user changes Net Bill or %complete in Billing Review.

20. Global Setting – Added new option to show/hide Foreign Amount and Purchase Tax Rate fields in Expense Log.

21. To-Do: Employee and Project Control was not applying properly when making time entries. This was corrected.

22. Purchase Order: On creating a new Purchase Order with details and then attach file to it. Now on deleting Purchase order, error message is thrown. This was corrected.

23. Simple Expense Log: Custom trigger message handled correctly.

24. Invoice Review: Project Group filter in combination with Posted option filter was returning incorrect results. This was corrected.

25. Vendor Bill: When deleting vendor bill, its associated attachments were not deleted. This was corrected.

26. Report Filters: Filter "Time Expense Item" was not working properly. This was corrected.

27. Expense Log now shows Cost Amount field in List view as well as in Edit mode.

28. Work Flow – Expense Entries: When user clicks on rejected expense entries, they do not show up in Expense Log screen. This was corrected.

29. Expense Log – Security: Security setting “Allow Approve My Expense Entry” is unchecked however Project Manager still is able to approve his expenses. This was corrected.

30. Expense Log – Security: Project manager can enter expense into project for people assigned to the project even though he has security “Limit Editing to Self Only” checked.

**List of items addressed in release 15.0.16.5 on September 9, 2014 (Service Pack – 1)**

31. Time and Expense screens: Sometime type-ahead drop-downs fail to show all the projects. This was corrected.

32. Time and Expense screens: Remember incorrectly the deleted Employee, Vendor or Project in the drop-downs from the previous session. This was corrected.

33. Time and Expense: When using Time and Expense security, the users were unable to view the memos for the time entries that were approved. However, they were able to view the memos when they are billed or not approved. This was corrected.

34. Time Entry Screen: Users were unable to see the memo of submitted or approved time entries in some cases. This was corrected.

35. Time Entry Screen: You can now preview the attachments linked to billed expense entries even though you cannot add new ones or edit the entries.

36. Simple Time Card: Time entry fails to save when the Activity ID has an asterisk (*) in it. This was corrected.

37. Simple Expense Log: Expense entry fails to save when the Expense ID has an asterisk (*) in it. This was corrected.

38. Simple Time Card: Update fails when total time entered for a project equals to contract amount. This was corrected.

39. To Do screen: Negative time entries created using To-Do list items were not getting saved. This was corrected.

40. To Do screen: The project rules “Budgeted Activities Only", “Budgeted Expenses Only" and “Budgeted Employees Only" were not working. This was corrected.

41. To Do screen: Employee and Project Control was not applying properly when making time entries. This was corrected.

42. Timer screen: Added Auto-Complete functionality to the Memo field in the Timer screen.

43. Timer screen: Time entry was not getting saved in the Firefox browser. This was corrected.

44. Allocation screen: Performance improvements were made on opening the Allocation and Forecasting screen.

45. Allocation screen: When importing allocation data from a budget that has line items with Activity and Employee Group, the Activity Group ID had wrong ID assigned. This was corrected.

46. Client screen: Attachment screen does not open for a Client ID that has a '+" character in it. This was corrected.

47. Credit Memo screen: "Allow Delete" security bit for payments was failing through the Credit Memo screen. This was corrected.

48. Billing Review: On Refresh, prompt for un-approved entries was not displayed. This was corrected.

49. Retainer Invoices: Retainer invoice created in Web Suite generated a file format error when viewed in BillQuick. This was corrected.

50. Invoice Review: Draft invoices were getting voided. This was fixed.

51. Memorized invoices would incorrectly process for void and draft invoices. This was fixed.

52. Manual Invoice screen: Fixed an issue in Manual Invoice where after using Process and Preview, Invoice Number was not getting displayed in the drop-down.

53. Memorized Reports: In some scenarios, memorized reports in groups did not appear for the logged-in user. This was corrected.

54. Invoices and Reports: Invoices and reports that have a percent symbol (%) in their file names would fail to preview. This was corrected.

55. Custom Report Security: Custom report security was not working for all users. This was corrected.

56. Reports: Regional setting formatting issues related to currency have been fixed for some retainer reports.

57. Memorized Reports: "This Month to Date" filter did not get updated. This was corrected.

58. Report Filters: Filter "Time Expense Item" was not working properly. This was corrected.

59. Purchase Order: Changing the client of a project did not move the POs from the existing client to the new client that these projects belonged to. This was fixed.

60. Find: Client Contact: Search was not working for users. This was fixed.

61. Security: "Full Access" profile user was not having access to "Manage Web Users" screen. This was corrected.

62. Vendor Bill: User was able to view only 10 line items on a vendor bill. This was fixed.

63. Employee and Vendor screens: Date filters were not passed properly to the Performance reports in the Employee and Vendor screens. This was corrected.

64. Personal Time Off screen: Now we display Used and Balance Hours for Comp Time, Sick and Vacation time. This comes handy when requesting time-off.

65. Device App Component: When a Project ID had *auto approval rule* checked, entering time and expenses using the mobile apps set the Approval status. Due to this, auto approved entries were displayed on the Home screen > Work Flow > Submittal navigator. This was fixed.

66. Device App Component: When a Project ID had *Prevent Time Entries* rule checked and *Prevent Expense Entries* rule unchecked, the Project ID did not show up in the list of available Project IDs in the mobile app when trying to enter expenses. This was fixed.

67. Device App Component: When a Project ID had *Prevent Expense Entries* rule checked and *Prevent Time Entries* rule unchecked, the Project ID showed up in the list of available Project IDs in the mobile app when trying to enter expenses. This was fixed.

68. General UI tweaks.

69. Update several reports.

70. Updated help file.

**List of Items addressed in release 15.0.15.2 May 27, 2014 (Quick Patch – 2)**

71. Allocation: Task Allocation tab was not honoring the security setting "Allow Access to Allocation of All Employees". – FIXED

72. Time Entry: Smallest Time Increment rule failed to apply when entries were approved using toolbar “Approve” button. – FIXED

73. Simple Time Card and Reviewer Screen: The memo text was unreadable due to transparency effect. – FIXED

74. Simple Time Card: Users with “Time and Expense security” were unable to view the memos for the approved entries. – FIXED

75. Home Screen: Time and Expense “Submittal” panel displayed incorrect data. – FIXED

76. Collection Centre: "Open" Invoices filter was not working under some scenarios. – FIXED

77. Purchase Order: When client of an existing project is changed, the associated purchase order client id is not updated. – FIXED

78. Workflow: Vendor Bill, Time Entry and Expense Log filters were not working. (Only when using MS JET backend). – FIXED

79. Invoice Review: Project filter were not working when project id or project name had comma character in it. – FIXED

80. Retainer History: Retainer invoice template would show incorrect data upon preview under some specific conditions. – FIXED

81. Retainer History: Retainer invoice template would not respect the "Client". – FIXED

82. Billing Review: Write-up/Write-down calculations were not getting applied correctly. – FIXED

83. Billing Review: Net Bill was not getting calculated correctly after updating the WUD in case of Cost+ Fixed Fee Projects. – FIXED

**List of Items addressed in release 15.0.14.6 April 17, 2014 (Quick Patch – 1)**

84. Sheet View: Quick Entry mode and New mode: Log in with a user having “TimeEntry Only” or “TimeExpense Only” security. When new time entry is made using Quick Entry mode, Bill Rate and Cost Rate saves as 0. – FIXED

85. Timer: Log in with a user having “TimeEntry” Only or “TimeExpense” Only security. On saving timer, Bill Rate and Cost Rate saves as 0. – FIXED

86. Time Entry: Sheet View: Log in with non-supervisor account. When grid displays multiple pages of data and user clicks on any page number other than 1, it would still display page 1 instead of the page number being clicked on. – FIXED

87. User Preferences: Exchange Settings: Removed “Save” button. Now “Save” link on toolbar updates exchange settings. – IMPROVEMENT

88. Payment: Error was displayed when saving Retainer Payment against any Client or Project that has currency assigned to it. – FIXED

89. Project: Client Contacts are not showing in Project Billing Tab. – FIXED

90. Report Center: Memorized Reports: Employee ID change function was not updating Employee ID associated with Memorized reports that were marked as private. Thus making them inaccessible. – FIXED

91. Billing Review: UK Settings Only : Clicking on Expense Detail grid row resulted in error message. – FIXED

92. Service Fee Schedule: Finland Settings Only: Clicking on save resulted in error message. – FIXED

93. Service Fee Schedule: The priority value doubles when change is made to the priority of any item over 9. – FIXED

94. Service Fee Schedule:  User is unable to save Bill Rate as “0”  - FIXED

95. Expense Fee Schedule: The priority value doubles when change is made to the priority of any item over 9. – FIXED

96. Budget Security:  Implemented Time Entry-> 16. Show Bill Rate and Cost Rate and Time Entry-> 27. Hide Cost Rate. – FIXED

**List of Items addressed in release 15.0.9.0 March 06, 2014   (Beta – 4)**

97. User Interface: New improved navigator icons, simplified grid look n feel, Right Aligned numeric columns

98. Dashboard: Implement security in charts

99. Global Settings: Added Calendar Settings, Closing Date Password

100. Billing Review:  Completed Time and Expense Editing feature, Now Users can also sort the detail grids

101. Time and Expense Modules: Handled SFS /EFS rules to handle NULL, Zero rates correctly.

102. Time and Expense Modules: Implemented “Allow to Mark Time/Expense Log as Xtra” security.

103. Allocation: Handled first day of the week in allocation. The global settings was not getting applied.

104. Project journal: Now user can change project journal type of existing entry

105. Grouping Screen: Reworked on UI.

106. Latest Help File, Reports and Invoices

107. Bug Fixes